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## **F8 ENTERPRISES (HOLDINGS) GROUP LIMITED**

**F 8 企 業 ( 控 股 ) 集 團 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8347)**

### **CHANGE OF PLACING PERIOD AND LONG STOP DATE IN RELATION TO THE PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Further to the Announcement, the Company wishes to inform that on 20 December 2018 (after trading hours), the Company and the Placing Agent have entered into a supplemental agreement to revise the Placing Agreement to change (i) the expiry date of the placing period from one (1) month commencing on the date of the Placing Agreement to 21 days commencing on the date of the Placing Agreement (or such other period as agreed by the Placing Agent and the Company in writing); and (ii) the long stop date for fulfillment of the conditions precedent of the Placing Agreement from 6 January 2019 to 27 December 2018 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the above changes of the placing period and the long stop date, all other terms and provisions of the Placing Agreement shall remain the same and unchanged and the Placing Agreement shall remain in full force and effect.

**Shareholders and potential investors of the Company should note that Completion is subject to the fulfilment of the conditions precedent set out in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors of the Company are therefore urged to exercise caution when dealing in the Shares and other securities of the Company.**

Reference is made to the announcement (the “**Announcement**”) of F8 Enterprises (Holdings) Group Limited (the “**Company**”) dated 6 December 2018 in relation to, among other matters, the Placing. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

On 20 December 2018 (after trading hours), the Company and the Placing Agent have entered into a supplemental agreement to revise the Placing Agreement to change (i) the expiry date of the placing period from one (1) month commencing on the date of the Placing Agreement to 21 days commencing on the date of the Placing Agreement (or such other period as agreed by the Placing Agent and the Company in writing); and (ii) the long stop date for fulfillment of the conditions precedent of the Placing Agreement from 6 January 2019 to 27 December 2018 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the above changes of the placing period and the long stop date, all other terms and provisions of the Placing Agreement shall remain the same and unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the changes of the placing period and the long stop date are in the interests of the Company and the Shareholders as a whole.

**Shareholders and potential investors of the Company should note that Completion is subject to fulfillment of the conditions precedent set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are therefore urged to exercise caution when dealing in the Shares and other securities of the Company.**

By Order of the Board  
**F8 Enterprises (Holdings) Group Limited**  
**Fong Chun Man**  
*Director*

Hong Kong, 20 December 2018

*As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee, Mr. CHAN Chi Fai and Mr. LI Hok Yin; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at [www.f8.com.hk](http://www.f8.com.hk).*