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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

EXTENSION OF THE PLACING PERIOD UNDER THE PLACING AGREEMENT IN RELATION TO THE PLACING OF BONDS

Reference is made to the announcement of F8 Enterprises (Holdings) Group Limited (the “**Company**”) dated 26 March 2019 (the “**Announcement**”) regarding the Placing of Bonds. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As provided in the Placing Agreement, the Placing Period shall be a period of 3 months commencing from the date of the Placing Agreement and if that day is not a Business Day, then on the Business Day which immediately follows (both days inclusive), or such other period as the parties may otherwise agree in writing. On 25 June 2019 (after trading hours), the Company entered into a supplemental agreement (the “**Supplemental Agreement**”) with CVP Securities Limited (formerly known as Eternal Pearl Securities Limited) (the “**Placing Agent**”) pursuant to which the parties have agreed to extend the Placing Period from 3 months from the date of the Placing Agreement to 12 months from the date of the Placing Agreement, or such other period as the parties may otherwise agree in writing.

Save for the aforesaid extension of the Placing Period, all other terms and conditions of the Placing Agreement shall remain in full force and effect.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Executive Director and Chairman

Hong Kong, 25 June 2019

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee, Mr. CHAN Chi Fai and Mr. LI Hok Yin; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.f8.com.hk.