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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of F8 Enterprises (Holdings) Group Limited (the “**Company**”) (i) dated 28 March 2019, 6 June 2019 and 1 August 2019 in relation to the Disposal; and (ii) dated 27 June 2019 and 18 July 2019 in relation to the delay in despatch of circular regarding the Disposal (the “**Delay Announcements**”) (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Delay Announcements, a circular relating to the Disposal will be despatched to the Shareholders on or before 15 August 2019.

As additional time is required for the Company to compile certain information for inclusion in the circular, the Company applied to the Stock Exchange for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules (the “**Waiver**”).

The Board would like to announce that the Stock Exchange has granted the Waiver on the basis that the Company will despatch the circular on or before 20 September 2019. The despatch date of the circular is therefore expected to be postponed to a date falling on or before 20 September 2019. The Stock Exchange may change the Waiver if the Company’s situation changes.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Executive Director and Chairman

Hong Kong, 15 August 2019

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee, Mr. CHAN Chi Fai and Mr. LI Hok Yin; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at www.f8.com.hk.