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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F8 企業 (控股) 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

ANNOUNCEMENT IN RELATION TO DELAY IN DESPATCH OF THE ANNUAL REPORT

Reference is made to the announcement of F8 Enterprises (Holdings) Group Limited (the “**Company**”) in relation to the audited annual results for the year ended 31 March 2020 (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and hereby announces that in view of the latest situation of the novel coronavirus disease (COVID-19) pandemic, the Company requires more time to complete and obtain all the relevant information from its subsidiary in the People’s Republic of China for the annual report of the Company for the year ended 31 March 2020 (the “**Annual Report**”).

The Company has been and will continue using its best endeavours to ensure that the Annual Report will be finalized, approved and published as soon as practicable. It is expected that the publication and dispatch of the Annual Report will be delayed to a date on or before Tuesday, 7 July 2020. The Company will publish further announcement(s) to inform the Shareholders and potential investors of the Company of any material developments in connection with the Annual Report as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman

Hong Kong, 30 June 2020

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.f8.com.hk.