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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 AUGUST 2020

Reference is made to the circular (the “**Circular**”) of F8 Enterprises (Holdings) Group Limited (the “**Company**”) and the notice of the annual general meeting (the “**AGM Notice**”) of the Company to be held on 6 August 2020 (the “**AGM**”), both dated 6 July 2020. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE AGM

The poll results are as follows:

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast, %)	
		For	Against
1.	To receive and adopt the audited financial statements of the Company, the reports of the directors and the independent auditors of the Company for the year ended 31 March 2020.	340,000,271 (100%)	0 (0%)
2.	(a) To re-elect Ms. Lo Pui Yee as an executive director of the Company.	340,000,271 (100%)	0 (0%)
	(b) To re-elect Mr. Chan Chi Fai as an executive director of the Company.	340,000,271 (100%)	0 (0%)
3.	To authorize the board (the “ Board ”) of directors to fix the remuneration of the directors.	340,000,271 (100%)	0 (0%)
4.	To re-appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorize the board of directors of the Company to fix the auditor’s remuneration for the ensuing year.	340,000,271 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast, %)	
		For	Against
5.	To give a general mandate to the directors to issue new shares of the Company not exceeding 20% of the total number of issued shares of the Company (ordinary resolution in item No. 5 of the AGM Notice).	340,000,270 (100%)	1 (0%)
6.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company (ordinary resolution in item No. 6 of the AGM Notice).	340,000,271 (100%)	0 (0%)
7.	To extend the general mandate to be given to the directors to allot, issue and deal with additional shares of the Company of an amount representing the total number of shares repurchased by the Company (ordinary resolution in item No. 7 of the AGM Notice).	340,000,270 (100%)	1 (0%)

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

The full text of each of the above resolutions passed at the AGM is set out in the AGM Notice dated 6 July 2020.

As at the date of the AGM, the total number of issued shares of the Company was 878,000,000 shares of HK\$0.01 each, which represented the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the AGM. There was no share entitling the shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and no shareholder was required to abstain from voting at the AGM under the GEM Listing Rules. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

The Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman and Executive Director

Hong Kong, 6 August 2020

As at the date of this announcement, the executive Directors are Mr. Fong Chun Man (Chairman), Ms. Lo Pui Yee (Vice Chairlady), Mr. Chan Chi Fai (Chief Executive Officer) and the independent non-executive Directors are Mr. Chui Chi Yun, Robert, Mr. Kwong Yuk Lap and Mr. Wang Anyuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.f8.com.hk.