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## **F8 ENTERPRISES (HOLDINGS) GROUP LIMITED**

**F 8 企 業 ( 控 股 ) 集 團 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8347)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2021 AND ANNUAL REPORT 2021**

Reference is made to the announcement of F8 Enterprise (Holdings) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 June 2021 (the “**2021 Annual Result Announcement**”) and the Company’s annual report 2021 published on 30 June 2021 (the “**2021 Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the 2021 Annual Result Announcement and the 2021 Annual Report unless the context requires otherwise.

Save as disclosed in note 46 to the consolidated financial statements of the 2021 Annual Result Announcement and the 2021 Annual Report, the board of directors of the Company hereby wishes to provide supplemental information as follows:

#### **EVENTS AFTER THE REPORTING PERIOD**

On 7 February 2021, Eastern Champion Investment Limited (“**Eastern Champion**”), an indirect wholly-owned subsidiary of the Company, Xinyu Holding and Xinyu Steel Group (being the vendors), Wisdri (Xinyu) (being the purchaser) and Jiangxi Xinji, entered into an equity transfer agreement (the “**Equity Transfer Agreement**”), pursuant to which Eastern Champion, Xinyu Holding and Xinyu Steel Group agreed to sell approximately 22.96%, 14.61% and 4.18% of the equity interest in Jiangxi Xinji, respectively, and Wisdri (Xinyu) agreed to purchase the sale equity, in aggregate, representing 41.75% of the equity interest in Jiangxi Xinji, at nil consideration subject to the terms and conditions of the Equity Transfer Agreement. Pursuant to the Equity Transfer Agreement, the completion of the abovementioned equity transfer took place on 15 April 2021.

As such, upon completion of the Equity Transfer Agreement, Jiangxi Xinji will cease to be a subsidiary of the Company for the purpose of the GEM Listing Rules and the results of Jiangxi Xinji will no longer be consolidated into the financial statements of the Group and it will be accounted for as an associate using equity accounting in the Group’s consolidated financial statements.

The failure to make timely disclosure of such event after the reporting period in the 2021 Annual Result Announcement and the 2021 Annual Report was mainly attributable to an inadvertent error on the removal of the disclosure on Note 46 “Event after reporting period”

in relation to a disposal of equity interest on a PRC subsidiary 江西新冀動力科技有限公司 during the process of typesetting and translating the annual results of the Company for the year ended 31 March 2021.

The additional information contained in this announcement does not materially affect other information contained in the 2021 Annual Result Announcement and the 2021 Annual Report. Save as disclosed above, all other information and contents set out in the 2021 Annual Result Announcement and the 2021 Annual Report remain unchanged.

By order of the Board  
**F8 Enterprises (Holdings) Group Limited**  
**Mr. Fong Chun Man**  
*Chairman and Executive Director*

Hong Kong, 10 August 2021

*As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at [www.f8.com.hk](http://www.f8.com.hk).*