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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F8 企業 (控股) 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR AND CONNECTED TRANSACTION TRANSFER OF 22.96% EQUITY INTEREST IN JIANGXI XINJI

Reference is made to the announcement of F8 Enterprises (Holdings) Group Limited (the “**Company**”) in relation to, among others, the major and connected transaction in connection with the disposal of 22.96% equity interest in Jiangxi Xinji by Eastern Champion to Jiangxi Xingang (the “**Major Transaction Announcement**”) and the supplemental announcement of the Company in relation to the 2021 Annual Result Announcement and the 2021 Annual Report, both dated 10 August 2021, and the clarification announcement of the Company dated 12 August 2021 (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

Pursuant to the Rule 19.41(a) of the GEM Listing Rules, the circular (the “**Circular**”) containing, among other things, further details of the Disposal is required to be despatched to the shareholders of the Company within 15 business days after publication of the Major Transaction Announcement (i.e. on or before 31 August 2021).

As additional time is required to prepare the information to be included in the Circular, including but not limited to certain information of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules for an extension of the despatch date of the Circular to a date on or before 24 September 2021.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Mr. Fong Chun Man
Chairman and Executive Director

Hong Kong, 31 August 2021

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at www.f8.com.hk.